**Lloyd’s of London Foundation: 2024 Grant Applications**

**Applications are now open for the Lloyd’s of London Foundation’s charity partnerships for 2024/26. This is an opportunity for charities to apply for a total grant of £150,000 for a total partnership of two and half years (from July 2024 to December 2026), to support a project in any of the areas of: Health, Homelessness, Young People and Climate. The charity will receive three £50,000 instalments over this funding term; £50,000 in year 1 (2024), £50,000 in year 2 (2025) and £50,000 in year 3 (2026).**

**About us:**

The [Lloyd’s of London Foundation](https://www.lloyds.com/foundation) is the independent charity founded and funded by [Lloyd’s](https://www.lloyds.com/). We partner with people and charities to build resilient communities.

Society needs resilience more than ever: the ability to bounce back from unexpected events and prepare for a more sustainable, inclusive future.

That’s why we’re working to empower and embolden communities through tangible action and long-term partnership.

We channel the resolve, relationships, and resources of the Lloyd’s market to open doors and drive real change for people around the world – instilling confidence and unlocking independence.

**Grant information:**

The grant will give the charity the opportunity to partner with the Lloyd’s of London Foundation and engage with the Lloyd’s community both through our employees in the corporation and the wider Lloyd’s insurance market. We are looking to partner with organisations that support the people and communities in which we work and support employee engagement activities primarily through fundraising and volunteering as a secondary focus.

**Charity guidance:** applications with some or all the following specification will be favoured:

* Charities with an income of between £1m and £10m (including investment portfolios and reserves).
* Support people and communities directly
* Support groups that are at risk and are the hardest to reach
* Focus on one or more of the following themes: **Health, Homelessness, Young People and Climate**.
* Demonstrate good governance and due diligence
* Are a collaborative charitable organisation with others in the sector
* Proposals that are evidenced by research
* Demonstrative of long-term sustainability once the partnership has ended
* Demonstrate a key need and address the issues outlined in the proposal
* Charities who offer employee engagement opportunities to the Lloyd’s market including business collaboration, fundraising, volunteering, pro-bono support and awareness raising
* The primary focus of the partnership will be employee engagement through fundraising with volunteering opportunities being a secondary focus.

**Eligibility criteria:**

**In scope:**

* Salaries to deliver the project.
* Materials and equipment for the project.
* Training of charity employees to deliver the project.
* Activities for the project.
* Projects that support UK
* Previous grantees of the Society of Lloyd’s or the Lloyd’s charities.
* Work to support “at risk” groups.

**Out of scope:**

* Charities with significant levels of reserves and/or significant income above £10 million.
* Community interest companies (CIC).
* Contributions directly towards individuals, individual beneficiaries or sponsorship of individuals.
* Charities that only support a specific sector of society based on ethnicity, faith, sexual orientation or political beliefs.
* Grant giving organisations.
* General ongoing core services and unrestricted funding.
* Facilities or services that the MoD provides.
* Sponsorship of events, or contributions towards fundraising events.
* Office items or IT equipment for the charity’s own use.
* Memorials.
* Academic research
* Global and local emergency response appeals as this is channelled through the Corporation of Lloyd’s.
* Ad-hoc donations and any requests for sponsorship from global or local individuals and charities as this is channelled through the Lloyd’s Market Charity Awards.
* Organisations with no UK presence.

**Application Process**

Please submit the below application and send to [globalcommunityengagement@lloyds.com](mailto:globalcommunityengagement@lloyds.com) by 21 April 2024 23:59. Please answer questions to the best of your knowledge.

Shortlisted applicants will be contacted by 29 April 2024 to further discuss their applications. All grants are subject to the completion of due diligence checks and a grant agreement between your organisation and the Lloyd’s of London Foundation.

The Lloyd’s of London Foundation will require an impact assessment report every 6 months. Guidance will be provided to successful charities.

The Lloyd’s of London Foundation is a registered charity independent of Lloyd’s. For more information on our governance, accounts and finances, please visit the Charity Commission’s website [here.](https://register-of-charities.charitycommission.gov.uk/charity-search/-/charity-details/207232)

Please contact the above email address if you have any additional questions.

Thank you for applying to the Lloyd’s of London Foundation.

**Lloyd’s of London Foundation: Grant Application Form**

Please answer these questions to the best of your knowledge and provide as much information as you can. Where you are unable to respond, please note ‘n/a’, we will still consider your application.

**Project overview:**

|  |  |
| --- | --- |
| **Title of project:** |  |
| **Project duration:** |  |
| **Reporting period:** |  |
| **Total grant requested:** |  |

**Your Organisation:**

|  |  |
| --- | --- |
| **Organisation name** |  |
| **Registered address** |  |
| **Charity number** |  |
| **Contact name** |  |
| **Email address** |  |
| **Contact number** |  |
| **Previous Lloyd’s grantee? If yes, please provide details** |  |
| **Organisation size:**  (inc. employees, volunteers, and annual income) |  |
| **Organisation description:**  *Please include: the aims of your organisation, primary focus area of work, key services and programmes, geographical focus, your beneficiary group and how your beneficiaries are engaged in your organisation and involved in decision making processes. (guide: 200 words)* | |
|  | |
| **Case Study:**  *Please give an example of how your organisation has supported beneficiaries in the last 12 months (guide: 200 words)* | |
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**Project details:**

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| --- |
| **Proposed project:** *Please outline details about the project including: what is the project, project aims, who are the beneficiary group, what the focus is and proposed activities that the funding will support. (guide: 500 words)* |
|  |
| **Will this project be in collaboration with any other charities?** *(guide: 100 words)* |
|  |
| **How does your organisation and this project align with the LoLF priorities of Health, Homelessness, young people and climate** *Please outline how your organisation and this project aligns with the Lloyd’s of London Foundation (guide: 300 words)* |
|  |
| **Impact scope:** *(guide: 200 words)*  *Please outline how your organisation forecasts the impact of this project funding through:*   * *What will the impact of the project be on the people and communities you organisation supports* * *Projected number of beneficiaries supported for the duration of the projects* * *How your beneficiaries will be supported through immediate relief, substantive change, and transformational change* |
|  |
| **Future planning:** *(guide: 200 words)*  *Please outline your organisation’s vision for the future sustainability of this project* |
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| **Employee Engagement: please outline the employee engagement opportunities that would be available as part of the grant partnership**  ***Please outline the full scope of available opportunities including fundraising, volunteering, pro-bono support projects and stakeholder engagement*** |
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**Budget & Expenditure:**

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| **Proposed budget and expenditure for a grant up to £100,000 over 18 months (year 2024/25). Please also give details for year 3 (2026)**  *Please complete the table and add additional rows and columns if necessary. Please note the other funding sources if Lloyd’s of London Foundation is not the sole funder.* |
| |  |  |  | | --- | --- | --- | |  | Total Activity Cost (£) | Amount from LoLF (£) | | Project | Planned | Planned | |  |  |  | |  |  |  | |  |  |  | |  |  |  | |  |  |  | |  |  |  | | Final Total | £ | £ | |
| **Have you applied or been granted any other funding for this project from organisations outside the Lloyd’s of London Foundation?** |
|  |

**Due Diligence:**

|  |  |
| --- | --- |
| **Please list your primary funding sources, top 5 funders and any corporate partners** |  |
| **Would your organisation be open to attending/speaking at events or in our marketing content? (Yes/No)** |  |
| **Please state any known Charity Commission investigations** |  |
| **Are you a member of any charitable associations or similar?** |  |
| **Link to last annual report and accounts** |  |
| **Details of your Board of Trustees , including any Conflicts of interests** |  |
| **Please share links to all your social media channels** |  |
| **Please attach these documents to your accompanying email:** | * **Safeguarding Policy** * **Code of Conduct** * **Equality, Diversity, and Inclusion policy** * **Ethnical investment policy** * **GDPR** |
| **Should your grant application be successful, it will be subject to due diligence checks. Please provide the following information:** | |
| |  |  |  |  | | --- | --- | --- | --- | | **Most recent FY** |  | **Next FY** |  | | **Total Income** |  | **Total Income Forecast** |  | | **Total Expenditure** |  | **Total Expenditure Forecast** |  | | **Reserves** |  | **Reserves Forecast** |  | | **Investments** |  | **Investments Forecast** |  | | **% spend on charitable activity** |  | **% spend on charitable activity** |  | | **% spend on administration** |  | **% spend on administration** |  | | **% spend on income generation** |  | **% spend on income generation** |  | | |

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| **Beneficiary Demographics [not mandatory]:** *if possible and your GDPR policies allow, we would be grateful if you could* *please provide description and statistics of the demographics of your current beneficiaries. Lloyd’s of London Foundation are keen to ensure our grant making process reaches the breadth of our society. Equality, diversity and inclusion is key to our impact assessment framework for grantee reporting so we are keen to work with charities that also see this as a priority.* |
| |  |  |  | | --- | --- | --- | |  | **Directly supported beneficiaries** | **Indirectly supported beneficiaries** | | **Age** |  |  | | **Disability** |  |  | | **Race** |  |  | | **Religion/Belief** |  |  | | **Gender** |  |  | | **Sexual Orientation** |  |  | | **Socio-economic status** |  |  | | **Geographical location** |  |  | |